

JSE LIMITED  
(Incorporated in the Republic of South Africa)  
(Registration number: 2005/022939/06)  
Share Code: JSE  
ISIN Code: ZAE000079711  
("JSE")

#### NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

##### No change statement

Shareholders are advised that the 2013 annual integrated report incorporating the report of the directors, the audited financial statements for the year ending 31 December 2013, the group audit committee report together with the notice of annual general meeting is being distributed to shareholders today, 24 March 2014 and contain no modifications to the audited results which were published on SENS on 11 March 2013 (SENS announcement).

Shareholders are also advised that the annual integrated report incorporating the reports as described above together with the notice of the annual general meeting is available on the JSE website, <http://www.jsereporting.co.za/ar2013/>.

##### Notice of the annual general meeting

Notice is hereby given that the ninth annual general meeting of JSE shareholders will be held at 13:30 on Thursday, 8 May 2014 (as stipulated in the SENS announcement) at One Exchange Square, Gwen Lane, Sandton to transact the business as stated in the annual general meeting notice forming part of the annual financial statements.

##### Salient dates

2014

Record date to determine which shareholders are entitled to receive the notice of annual general meeting	Friday, 14 March
Last day to trade in order to be eligible to attend and vote at the annual general meeting	Wednesday, 23 April
Record date to determine which shareholders are entitled to attend and vote at the annual general meeting	Friday, 2 May
Forms of proxy for the annual general meeting to be lodged by 13.30 on*	Tuesday, 6 May

\*any proxies not lodged by this time must be handed to the chairperson of the annual general meeting immediately prior to the annual general meeting.

Gary Clarke  
Group Company Secretary

24 March 2014

##### Sponsor

RAND MERCHANT BANK (A division of FirstRand Bank Limited)